

CPE Advisory on Unstructured Learning Activities

8. Unstructured CPE Learning Activities

8.A Introduction

8.A.01 The CPE learning activities, which are eligible for CPE Credit hours are divided into Structured Learning Activities (SLAs) and Unstructured Learning Activities (ULAs). This Advisory is meant as guidance and direction to the members who want to avail CPE Credit hours through ULAs.

8.A.02 The indicative list of Unstructured CPE Learning Activities that are eligible for CPE Credit hours is as follows:

- i. Self-learning modules and courses (use of audiotapes, videotapes, correspondence courses, computer based learning programmes)
- ii. Reading and individual home study
 - Reading and Individual Home Study may constitute reading articles in the Journal, 'The Chartered Accountant' of the Institute, reading technical, professional, financial or business literature.
- iii. Group or bilateral discussion on technical issues
- iv. Acting as visiting faculty or guest faculty at the various Universities / Management Institutions / Institutions of National Importance
- v. Participation in CPE Teleconferencing Programmes without the supervision of the POU
- vi. Providing solutions to questionnaires / puzzles available on Web / Professional Journals
- vii. Internal Training Programmes being organised by firms of Chartered Accountants having seven or more partners
- viii. Viewing of programmes hosted on the web channel of ICAI
- ix. Such other activities as may be prescribed in these regards from time to time by the CPEC

8.A.03 The Members would be required to fulfill the documentation requirements as mentioned in this advisory, to avail respective CPE Credit hours. The Members would also be required to maintain and retain proper records of ULAs undertaken by them, i.e. type of unstructured activity, topic, date and the number of CPE hours requested by them.

8.A.04 The members are required to submit a Self-Declaration Form to the concerned Decentralized Office once in a year to avail the CPE Credit hours for the ULAs undergone by them.

8.B.01 Basic Components of Unstructured Learning Activities (ULAs)

The members are advised to devote time to ULAs in continuity so as to maximize the benefits of learning activities.

8.B.02 The topics studied should be of relevance to the work profile of member/s and/or Chartered Accountancy Profession. The indicative list of topics is given in the CPE Calendar, which is announced by the CPE Committee every year.

8.B.03 The study material used for ULAs like Self-Learning Modules / Courses and Individual home study etc., should be of adequate standards and comprehensive in nature.

8.C.01 Self-Declaration Form

8.C.02 A blank Self-Declaration Form would be sent to the members along with the Membership Fee Circular or the same could be downloaded by the members from the CPE Portal (www.cpeicai.org).

8.C.03 The Members are required to indicate the time devoted to the ULAs along with topic and date in the Self Declaration Form which is to be completely filled and signed by the members.

8.D.01 Submission of Self-Declaration Form by the member

The members are required to submit their Self-declaration in the format specified either online or manually on or before 31st May or such other time as may be prescribed, pertaining to the previous

calendar year, to avail the CPE Hours Credit for the Unstructured Learning Activities undergone by them in the previous calendar year. For manual submission, the members are required to submit their self-declaration in the form as annexed with this advisory to the concerned designated offices of the ICAI. Members are not required to submit any evidence along with the self-declaration. However, the members are required to submit evidences in support of declarations submitted in this regard, if so desired, by the CPEC/ICAI. If a member fails to provide appropriate evidence to the satisfaction of CPEC Secretariat or if the CPEC Secretariat is of the opinion that such claims cannot be entertained, it can forfeit or deny the unstructured CPE credit awarded, if any.

Any delay in submission of the self-declaration within a specified date can only be condoned by the CPEC at its discretion, provided it is satisfied with the reason(s) and the genuineness of the learning activities, based on which only the Member will be entitled for unstructured CPE hours.

Any delayed declaration has to be submitted in physical forms to the CPEC Secretariat directly within a specified date, as may be prescribed from time to time, with or without fee, as may be decided by the CPEC.

8.E.01 Monitoring and Recording of CPE Credit Hours of Unstructured Learning Activities (ULAs)

The Decentralized Offices of the Institute are entrusted with the task of monitoring and recording the CPE Credit hours for the ULAs. On the basis of Self Declaration submitted by the Members, the concerned Decentralized Offices would enter the CPE Credit Hours on the CPE Portal under the Head 'Unstructured Learning Activities (ULAs)'. The necessary provision for recording the CPE Credit Hours for the ULAs has been provided on the CPE Portal.

Self Declaration Form to avail CPE Hours Credit for Unstructured Learning Activities

For the Calendar Year _____ Region _____

Name :

Membership No :

Address :

Contact No :

E-mail id :

Details of Unstructured Learning Activities Undergone

Type of ULAs	Particulars	Details		
		Topic	Date	Requested CPE Hours
Web- based	<ol style="list-style-type: none"> 1. Web-based Learning Modules 2. Viewing of programmes hosted on the web channel of ICAI 			
Self-learning	Self-learning Modules and Courses <ol style="list-style-type: none"> 1. Audio-tapes/ video-tapes. 2. Correspondence courses. 3. Computer based learning programmes 			
Home study	Reading and Individual Home Study			
Discussion on Technical Issues	Group or Bilateral Discussion on Technical Issues			
Acting as Faculty	Acting as visiting faculty or guest faculty at various Universities/ Management Institutions / Institutions of National Importance			

Teleconferencing Programmes	Viewing CPE Teleconferencing Programmes without supervision of the POU			
Questionnaires/ Journals	Viewing CPE Teleconferencing Programmes without supervision of the POU			
Internal Training Programmes	Providing solutions to questionnaires / puzzles available on Web/Professional Journals			
Total CPE Hours requested				

Undertaking

I, _____, (name of the Member) hereby declare that I have undergone the unstructured learning activities as indicated by me in this form above.

I also confirm that the information given by me for claiming CPE credit hours for each unstructured activity is correct.

Place :
Date :

Signature of the Member

Note : Members may annex a separate sheet if the given format is not sufficient for filling in complete details

Effective from 01-01-2017, the same can submitted online also. Please refer revised Clause 8.D.01