

CPE DIRECTORATE, ICAI

Action Plan 2019-2020

1. Strengthening Overall CPE Framework

Strengthening CPE framework and ensuring quality across the entire operating spectrum namely Topics, Conduct of programs and Delivery modes, Faculty and Feedback mechanism.

A. Monitoring of CPE POUs

To monitor, supervise and oversee the functioning of various POUs and their Compliance with Directions of the CPE Directorate/Council related to CPE and E-Learning Matter.

B. Monitoring of CPE POUs- Appointment of Monitors and Supervisors

Appointment of Monitors and Supervisors for all POUs as per the CPE Advisory issued by the Council to examine the quality of the programmes and in turn the attainment of learning objectives and also to ensure adherence to the CPE Advisories by the POUs.

C. Ensuring proper recording of attendance of members in CPE Programs

To introduce the system of recording attendance of participants through bio-metric or any other electronic/mechanical device at CPE programs being organized by CPE POUs so as to ensure proper recording of attendance.

D. Introduction of evaluation system in CPE Programmes

To place a system for evaluation of understanding of participants at end of each CPE Program.

E. Making CPE Study Circles/Chapter more compliant

- Finalization of issue being faced by the CPE Study Circles/ CPE Study Chapters with regards to KYC norms.
- Revision/Updation of CPE guidelines and finalization of Election process for appointment of Convenor & Deputy Convenor by CPE Study Circles and CPE Study Chapters.
- Revision in CPE Guidelines for formation of CPE Study Circles at Branch level .

Developing of Web-based platform for Structured Learning Activities

- To provide CPE Credit to members for CPE learning including E-Learning and Virtual

Mode.

- To facilitate learning for the members from anywhere and anytime on just a click of button, the CPE Directorate intends to host E-learning modules, video lectures of prominent speakers & eminent personalities on various subjects, topics, etc. on CPE E-Learning Platform.
- To create a world-class hub for orientation of members & students and to create state-of-art E-learning infrastructure.
- To develop virtual repository and provide access on complimentary/paid basis to members of foreign institutions who sign MRA/MOU with ICAI to promote brand building of the profession.
- To coordinate and liaison with all stake holders including all Central Committees/Groups/Regions/Branches etc. to source content in the form of audio/video and written notes for the purpose of creating Virtual Repository.
- This year the video recording of various Seminars/Conferences would be uploaded and managed for better visibility of the Member.

To make CPE Portal more User & Techno Friendly and Development of Mobile App

CPE Portal meant to develop the knowledge hub providing information regarding latest developments relating to the profession and to promote various ICAI initiatives for Chartered Accountants.

The CPE Portal proposed to be updated with the following new features:

- Maximum automation of CPE Approval Process.
- Development of Mobile app for proper recording of attendance of members in CPE Programs organized by CPE Study Circles/Chapters/Groups integrated with CPE Portal.
- Data of total Unstructured/Structured CPE Hours for current block year/Calendar year completed/remaining should be visible in members' dashboard as well as in Admin's login in report form.
- SMS Integration/Alert to members when CPE gets uploaded. Also, alert should contain completed CPE Hours in Calendar year and remaining CPE Hours of Calendar year. The members will receive reminders of the short fall of CPE Hrs in every quarter.
- Various monthly reports in admin login.
- Robust faculty database with mandatory categorization and sub-categorization of topics.

Efforts would be made to further strengthen the CPE Portal so as to make it more user and technology friendly.

International Tours

To acclimatise the members of the Institute about the best practices being followed by various countries across the world in different areas of the profession and to provide opportunity to participate and interact with the renowned experts in various International Forums, the Directorate intends to organise International Study Tours for the members.

Constitution of Regional Monitoring Committees

- To constitute Task Forces for coordinating various activities under the purview of the CPE Directorate and to address the difficulties being faced by POUs arising out of implementation of policy framework of the ICAI.
- To work as a Think Tank of CPE Directorate and to suggest various other initiatives to be undertaken through CPE POUs.
- To explore new ideas for betterment of CPE Programmes including delivery mechanism so as to upgrade the existing skill-set of members.
- Give inputs on topics of professional interest.
- General feedback and suggestions on CPE Events.